Date of Hearing: April 30, 2025

### ASSEMBLY COMMITTEE ON EDUCATION Al Muratsuchi, Chair AB 1053 (Zbur) – As Amended April 21, 2025

#### SUBJECT: Educational technology: evaluation and selection

**SUMMARY**: Requires the governing board of each local educational agency (LEA) and the governing body of each charter school to provide for substantial teacher and paraprofessional involvement in the selection of educational technology they are required to use, and to promote the involvement of parents and other members of the community in the selection process; and requires the Superintendent of Public Instruction (SPI) to develop best practices and resources on the evaluation and selection of educational technology. Specifically, **this bill**:

- 1) Establishes, for purposes of this requirement, the following definitions:
  - a) "Educational technology" means educational software in the form of downloadable or web-based applications or other digital formats which is used to manage information, instruction, attendance, pupil grades and assessment data, and notifications and communication with parents; and
  - b) "Local educational agency" means a school district, county office of education (COE), charter school, or educational joint powers authority (JPA).
- 2) Requires the governing board of each LEA and the governing body of each charter school to provide for substantial teacher involvement in the selection of educational technology that is required to be used by all teachers or paraprofessionals of the LEA or charter school, and promote the involvement of parents and other members of the community in the selection process. Encourages LEAs and charter schools to follow best practices for the evaluation of educational technology identified by the SPI.
- 3) Requires, on or before January 1, 2027, the SPI to develop, and post on the website of the California Department of Education (CDE), best practices and resources to guide LEAs in the evaluation and selection of educational technology which is required to be used by all teachers and paraprofessionals employed by the LEA. Requires that the best practices and resources identified by the SPI address the following:
  - a) User interface and agency, including the extent to which the design of the product interface and user experience helps teachers quickly and reliably achieve instructional goals, and including the impact of the product on the workload of teachers;
  - b) Learning design, including the extent to which the product has features that promote design and customization of learning activities in ways that align with research-based best practices;
  - c) Digital pedagogy, including the extent to which the product is designed to support the development of pupils' digital age learning skills, capacities, and knowledge;

- d) Inclusivity and equity, including the extent to which the product helps teachers provide instruction that is relevant to students of many cultures, backgrounds, and abilities, and support pupil motivation and agency in the learning process;
- e) Assessment and data, including the extent to which the product uses assessments that generate data to inform teachers about pupil knowledge and provide pupils feedback; and
- f) Privacy and security of data, including the extent to which the product complies with privacy requirements of current law, whether or not the software allows for the selling of data or surveillance of pupils or teachers, and whether or not there is regular human oversight in the processing, evaluation, collection, and safeguarding of pupil performance and other pupil information.

# **EXISTING LAW:**

- 1) Requires each school district governing board to provide for substantial teacher involvement in the selection of instructional materials and shall promote the involvement of parents and other members of the community in the selection of instructional materials. (Education Code (EC) 60002)
- 2) Requires that if an LEA chooses to use instructional materials that have not been adopted by the State Board of Education (SBE), the LEA ensure that a majority of the participants of any review process conducted by the LEA are classroom teachers who are assigned to the subject area or grade level of the materials. (EC 60210)
- 3) Defines "technology-based materials" to mean basic or supplemental instructional materials that are designed for use by pupils and teachers as learning resources and that require the availability of electronic equipment in order to be used as a learning resource. Technologybased materials include, but are not limited to, software programs, video disks, compact disks, optical disks, video and audiotapes, lesson plans, and databases. Technology-based materials also includes the electronic equipment required to make use of those materials used by pupils and teachers as a learning resource, including, but not limited to, laptop computers and devices that provide internet access. (EC 60010)

**FISCAL EFFECT**: This bill has been keyed a possible state-mandated local program by the Office of Legislative Counsel.

## **COMMENTS**:

*Need for the bill.* According to the author, "Technology has become ubiquitous in all aspects of life including in the classroom. Digital instructional materials allow students to be educated in novel and innovative ways, and can improve learning outcomes and subject mastery. However, these materials can also expose drastic disparities in access and opportunity, or lead to perpetual frustration due to faulty or poorly designed software. Without a thorough adoption process, teachers, parents, and students are serving as guinea pigs for the software they are required to use every day.

AB 1053 will ensure that educators are involved in the process of adopting digital supplemental materials by requiring the board of a local educational agency to convene an educator workgroup to evaluate proposed digital supplemental materials and requiring the board to consider the

reported evaluation of the workgroup before adopting materials. In doing so, this bill will improve the quality of digital supplemental materials, allowing educators to use the most effective tools to teach, and allowing students to focus on learning."

*Choice of educational technology is consequential for learning.* According to the *California Digital Learning Integration and Standards Guidance*, adopted by the State Board of Education (SBE) in 2021, educational technology can have many benefits:

Years of substantial investment in technology infrastructure for schools, including equipping students and teachers with internet connectivity and devices, have set the conditions for transformative innovation of learning. When used effectively in online (synchronously or asynchronously), hybrid, or face-to-face environments, digital tools can accelerate sound pedagogical practices and facilitate student growth as lifelong, empowered learners. Benefits of strategic technology use to support learning include:

- Promoting active student engagement in the learning process;
- Nurturing opportunities for ongoing collaboration with peers, educators, families, and a global community of experts;
- Building on prior knowledge to deeply reinforce essential skills, such as executive functioning, critical thinking and reasoning, creativity, communication, cross-cultural understanding, and decision-making;
- Providing means of authentically connecting students' learning to the world beyond their physical learning environment; and
- Fostering student agency to set personal learning goals and plans, and continuously monitor and evaluate their own progress.

Educational technology may also pose risks. Artificial intelligence (AI), for example, may produce new curriculum, instruction, assessment, and administrative tools for educators, as well as new opportunities for individualized support for students, but it also may compromise privacy, perpetuate bias, facilitate plagiarism, lead to poor quality instruction, exacerbate inequities, and threaten educator agency and stability. A 2019 Learning Policy Institute (LPI) article notes that "when technologies try to replace teachers, research consistently finds little benefit."

*Limited evidence on educational technology purchasing decisions suggests room for improvement*. The author states that "while school districts purchase software licenses for applications that are to be used by teachers, administrators, parents, and students for various functions, there is little accountability as to the efficacy of the software for student achievement, parental involvement, ease of use, or other benefit to the classroom environment." The author further assets that there is no standardized process for adopting these materials in the law, and that "a more thoughtful, uniform process would involve the educators who will be using the software every day and who know the needs of their students and their classroom better than anyone else."

The International Society for Technology in Education (ISTE) similarly notes that "districts often do not have the capacity to effectively evaluate the functional qualities of edtech products, resulting in teachers being frustrated with tools that may not be intuitive or usable vehicles for delivering instruction."

One recent study of districts in 31 states (Morrison, 2019) investigated the process by which school districts in 31 states discover, evaluate, and acquire educational technology products, and also how vendors market them. It found that, in contrast to best practices:

- Needs assessments were rarely, if at all, conducted;
- Districts and vendors lack a central source of information for product information and evidence of effectiveness; and
- Decisions were often made on small-scale pilot tryouts, peer references, and less often by examining rigorous evaluation evidence.

Districts reported best practices to include best practices included conducting pilots and trials, involving end-users, learning from peers, conducting a needs assessment, and using more formal processes such as requests for proposals and obtaining bids. Districts also reported that among the most helpful tools would be guidelines for conducting pilot studies, and pilot best practices and standard evaluation rubrics for judging the quality of products. Among other recommendations, the authors noted that "end-users, such as teachers and principals, should be integrally involved because they are the ones most responsible for implementation and most immediately affected by outcomes."

*Existing law on teacher review of instructional materials is minimal, but results in a robust local process.* Existing law requires each school district governing board to provide for substantial teacher involvement in the selection of instructional materials and to promote the involvement of parents and other members of the community in the selection of instructional materials. This bill seeks to mirror this process for the selection of educational technology that teachers and paraprofessionals are required to use.

The SBE's *Guidance for Local Instructional Materials Adoption* (GLIMA), describes the process as follows:

The process of selecting instructional materials at the LEA level usually begins with the appointment of a committee of educators, including teachers and curriculum specialists, and possibly students, who determine what instructional materials are needed, develop evaluation criteria and rubrics for reviewing materials, and establish a review process that involves teachers and content-area experts on review committees. After the review panel develops a list of instructional materials that are being considered for adoption, the next step is to pilot the instructional materials. An effective piloting process helps determine if the materials provide teachers with the resources necessary to implement an instructional program based on the California standards.

The primary role of an instructional materials review panel is to determine to what extent the materials under consideration:

- Align with the relevant SBE-adopted content standards;
- Align to the guidance and evaluation criteria in the relevant curriculum framework; and

• Adhere to the California *Standards for Evaluating Instructional Materials for Social Content*, 2013 Edition.

*The Committee may wish to consider* that the single sentence in existing law translates into a significant local process for the evaluation and selection of instructional materials in content areas, such as mathematics and English language arts, and that this bill could require a similarly robust process.

*No state standards, guidance, or adoption of educational technology.* This bill would require the SPI to develop best practices and resources to guide LEAs in the evaluation and selection of educational technology which is required to be used by all teachers and paraprofessionals.

As noted above, the SBE's GLIMA helps to guide school districts in the selection of instructional materials. No such state guidance has been developed to guide the selection of educational technology products.

In addition, for instructional materials used in grades K-8, LEAs benefit from of a list of stateadopted list of materials which have been reviewed and approved as meeting a standards of quality and alignment to the state's curriculum frameworks. No such adoption process state exists for educational technology, and establishing one on the schedule used for instructional materials would be virtually impossible given the how rapidly technology products change. The ISTE, an independent organization, does evaluate and give educational technology products a seal of approval.

**During COVID 19 pandemic, state issued instructional guidance for technology use in distance learning.** The 2020-21 state budget provided funding to the Sacramento COE to develop draft distance learning curriculum and instructional guidance for mathematics, English language arts, and English language development that included a framework for addressing critical standards, guidance and resources for formative and diagnostic assessment, guidance on recommended aggregate time for instruction and independent work by grade span, and guidance on embedding social emotional supports for pupils into distance learning curricula.



mean "software in the form of downloadable or web-based applications or other digital formats which is used to manage information, instruction, attendance, pupil grades and assessment data, and notifications and communication with parents."

School districts use many digital systems for instruction and administration. A few examples include:

- Student information systems to manage information about enrollment, attendance, course completion, transcripts, and compliance information, among many other functions;
- Systems for management of curriculum, instruction, and assessment, such as course management, online course material and instructional programs, and formative and interim assessments;
- Systems for state reporting of student data to numerous state data systems which collect information on attendance, academic and other student outcomes, student demographics, and teacher assignment;
- Systems for administration of state assessments in various subjects;
- Systems for management of personnel, including course assignments;
- Systems for local data collection (i.e. school climate and parent surveys); and
- Teacher-initiated systems for curriculum, instruction, assessment, and behavior.

One recent study (Bacak, 2023) proposed a technology classification framework including educational technologies, management technologies, support technologies, networking technologies, and security technologies in addition to identifying various technologies that are currently used by school districts based on this framework. This framework is represented in the graphic on the preceding page. The kinds of technology addressed by this bill largely fall into the "educational technologies" quadrant in that graphic.

*International Society for Technology in Education standards for the evaluation of educational technology.* This bill requires, on or before January 1, 2027, the SPI to develop and post on the CDE website best practices and resources to guide LEAs in the evaluation and selection of educational technology which is required to be used by all teachers and paraprofessionals.

To do so, the CDE could identify existing standards, such as those published by the ISTE. The ISTE is a non-profit organization that seeks to promote the integration of technology in teaching and learning, with the goal of improving technology use in schools worldwide by using best practices associated with learning and technology to create high-impact, sustainable, scalable, and equitable learning experiences for all learners.

The ISTE publishes an EdTech Product Evaluation Guide to help decision-makers, as well as leaders and teachers, validly and reliably evaluate educational technology products so that they select the high-quality products that will lead to the best teaching and learning experiences. The guide helps educators evaluate products based on the following criteria:

• User interface and agency: The design of the product interface and user experience helps teachers quickly and reliably achieve instructional goals;

- Learning design: The product has features that promote design and customization of learning activities in ways that align with research-based best practices, including those rooted in learning sciences;
- Digital pedagogy: The product is designed to support the development of digital age learning skills, capacities, and knowledge;
- Inclusivity: The product helps teachers provide learning experiences that are relevant to students of many cultures, backgrounds, and abilities, and support learner motivation and agency in the learning process; and
- Assessment and data: The product uses assessments that generate data to inform teachers about student knowledge and provide students feedback.

*State and regional technology support insufficient to support LEAs on technology evaluation and selection.* Current state-supported resources are insufficient to support LEAs in the evaluation and selection of educational technology.

The CDE maintains the Information and Technology Branch, which primarily serves as an internal department that manages the information technologies for CDE employees and handles the educational data relating to assessments and accountability of schools and students. The Branch is not equipped to support the technical support needs of individual LEAs.

Prior to 2012, the state supported a robust Educational Technology program, which included the California Technology Assistance Project (CTAP) and Statewide Education Technology Services (SETS). The CTAP provided a regional network of technical assistance, coordination, and services to schools and school districts in education technology throughout 11 regions throughout the State. The SETS provided was a centralized program that addressed locally defined needs through four projects, including an online resource list aligned with state content standards, online resource providing training and support for school information technology staff, resources to support school administrators for school management and data-driven decision making, and access to online assessments and student proficiency assessment data. In 2012, the CTAP and SETS were subsumed into the Local Control Funding Formula.

*Arguments in support.* The California Federation of Teachers states, "In today's fast-paced digital world, the proliferation of software for use by teachers and other educators to complete their routine tasks, communicate with parents, keep attendance and grades and even used for mandated testing is on the rise. Applications like 'iReady' or 'ClassDojo' and many, many others are being required as a part of having students enrolled in public schools.

The landscape of these digital applications is far and wide without any structural guidelines for the proper use of public funds to pay for software licenses or a useful method of obtaining feedback from educators, parents, or students on how these applications benefit their work. Instances where parents are required to juggle the use of multiple applications in order to be kept abreast of their students' progress, the events on campus, or even receiving emergency communications are common. Parents with multiple students are often required to juggle multiple applications that accomplish the same work, since the chosen applications may differ from school site to school site. Further, the landscape of digital applications is one where constant software upgrades often, or eventually, will require hardware upgrades that place certain households at a disadvantage. Anecdotal evidence from parents who are unable to access information on certain applications, or where the application fails to even launch to begin with are common. This situation begs the question as to why local education agencies are spending precious funds on digital applications without any quality control or assurance that these applications provide a benefit to the households that are served.

AB 1053 addresses this landscape with well-established practices. It is our hope that this bill will increase the quality of the applications used, make sure that dollars are spent in a way that brings the most return on investment, and increases the academic outcomes of students."

*Arguments in opposition.* The California County Superintendents writes, "It's a truth universally acknowledged that software changes can be unpleasant. But not every software change requires a state mandate. In the public school setting, software changes are managed by the LEA to minimize disruption to employees. AB 1053 appears to address cases where that process may fall short. In doing so, AB 1053 swings the pendulum in the opposite direction, which is counter to the concept of local control and would establish an unprecedented infringement upon the authority of school governing boards.

AB 1053's 'substantial teacher involvement' requirement is unprecedented in its application to a governing board's regular course of business. AB 1053 would elevate the purchase of 'educational technology' to the same level of interest holder engagement, process, and scrutiny as the adoption of instructional materials and textbooks. A comparable level of mandated 'involvement' is prescribed for the adoption of the Local Control and Accountability Plan, a foundational strategic planning document updated annually by LEAs and their communities. AB 1053 provides no funding to support the significant staff time required for the LEA employees required to participate in the input process.

The definition of 'educational technology' is overly broad and could apply to any software used to manage the business and operations of LEAs (specifically, to 'manage information, instruction, attendance, pupil grades and assessment data, notifications, and communications with parents'). Governing boards would be forced to enter into the substantial involvement process multiple times throughout the school year, depending on whether there are software or applications implicated for teachers or paraprofessionals within the district. Notably, federal and state laws already govern data utilization and data privacy requirements when LEAs procure technology and software.

We laud Assembly Member Zbur's efforts to improve equity and access to educational technology that supports all students. Given the reasons stated above, however, we must respectfully oppose AB 1053."

**Related legislation.** AB 903 (Farias and Solache) of the 2025-26 Session would require the CDE to establish a School Technology Empowerment Advisory Committee to advise the SPI on best practices to harness the power of technology to support pupil academic success and accelerate pupil academic achievement for LEAs.

AB 1288 (Becker), Chapter 893, Statutes of 2024 requires the SPI to convene a working group on AI, and requires that working group to develop expanded guidance and a model policy on AI for use by LEAs and charter schools.

AB 2652 (Muratsuchi) of the 2023-24 Session would require the SPI to convene a workgroup related to AI in educational settings to develop guidance and a model policy for local educational agencies on the safe use of AI in education. This bill was held in the Assembly Appropriations Committee.

AB 1087 (Jackson), Chapter 229, Statutes of 2023, makes various changes to the adoption of instructional materials for use in schools, including a provision that would prohibit a governing board from disallowing the use of an existing textbook, other instructional material, or curriculum that contains inclusive and diverse perspectives, as specified.

### **REGISTERED SUPPORT / OPPOSITION:**

### Support

California Federation of Teachers

### Oppose

Alameda County Office of Education Association of California School Administrators California Association of School Business Officials California County Superintendents California IT in Education Fullerton Joint Union High School District Office of the Riverside County Superintendent of Schools San Benito High School District San Joaquin County Office of Education

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